

Request for Taxpayer Identification Number and Certification (Substitute Form W-9 for Survivor)

PLEASE PRINT OR TYPE ALL INFORMATION IN BLUE OR BLACK INK

Instructions

Use this form only if you are a U.S. person (defined below). If you are not a U.S. person, then use the appropriate federal W-8 form.

For the purposes of this form, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A nonprofit corporation organized under the laws of the United States,
- An estate (other than a foreign estate), or
- A U.S. domestic trust

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В

1. Please complete Section C with information regarding request for taxpayer identification number (TIN) for survivors.

- Indicate if the TIN is for an individual beneficiary, an estate, or a trust.
- If the TIN is for an individual beneficiary, please provide the social security number (SSN) for the individual.
- If the TIN is for an estate or trust, please provide the Estate or Trust Tax Identification number.
- 2. Please complete Section D, including date and signature of person filling out the form.
- 3. Return the completed form to us in the enclosed envelope.

Member Information

Please provide the deceased member's name and SSN.

De	Deceased Member's Name				Deceased Member's SSN		
С	Request for Taxpayer Identification Number						
Pl	ease check on	e of the options b	elow:				
□ Individual B		eneficiary	□ Trust	□ Es	ate D Nonprofit Corporation		
Individual Beneficiary		Your Name (First N	ame, Middle Initial, Last Nam	e)	Date of Birth (MM/DD/YYYY)	Individual's Social Security Number	
Estate, Trust or Nonprofit Corporation		Personal Representative (First Name, Middle Initial, Last Name)		Estate, Trust or Nonprofit Corporation Tax Identification Number			
D		Certification					
 Under penalties of perjury, I certify that: 1. The number shown in Section C is my correct taxpayer identification number, and 2. I am a U.S. person. 							
	nature				Date		
Printed Name				Daytime Phone Number			
Address Street		City		City	State Zip Code		
E-1	E-mail Address				Cell Phone Number		